

# 12 THINGS

WORTH KNOWING ABOUT US





**12**  
**THINGS**  
WORTH KNOWING ABOUT US

**DISCLAIMER**

Many factors could cause the actual results, performance or achievements to be materially different from any future results, performance or achievements that may be expressed or implied by such forward-looking statements, including, among others, adverse changes or uncertainties in general economic conditions in the markets we serve, a drop in the gold price, a sustained strengthening of the Rand against the Dollar, regulatory developments adverse to DRDGOLD or difficulties in maintaining necessary licenses or other governmental approvals, changes in DRDGOLD's competitive position, changes in business strategy, any major disruption in production at key facilities or adverse changes in foreign exchange rates and various other factors. These risks include, without limitation, those described in the section entitled "Risk Factors" included in our annual report for the fiscal year ended 30 June 2018, which we filed with the United States Securities and Exchange Commission on 31 October 2018 on Form 20-F. You should not place undue reliance on these forward-looking statements, which speak only as of the date thereof. We do not undertake any obligation to publicly update or revise these forward-looking statements to reflect events or circumstances after the date of this report or to the occurrence of unanticipated events. Any forward-looking statements included in this release have not been reviewed and reported on by DRDGOLD's auditors.

1

# MINING

**WHERE THE SUN SHINES**

no underground mining risk



2

SIZE

**6Moz RESERVE**

easily accessible surface stockpiles

3



# MECHANISED

**SMALL, HIGHLY SKILLED WORKFORCE**

fit-for-purpose plants



4

**STABLE**

**ERGO CASH-POSITIVE**

in spite of power utility challenges

4



# STABLE CASH POSITION

**R279.5m (US\$20m)**

cash and cash equivalents

(30 June 2019)



5

# GROWTH

**FAR WEST GOLD RECOVERIES PHASE 1  
NEARS FULL PRODUCTION OF 500 000TPM**

Phase 2 planning proceeds apace –  
huge regional potential



6

### 15-year gold price in USD/kg

Source: Goldprice.org (05 September 2019)



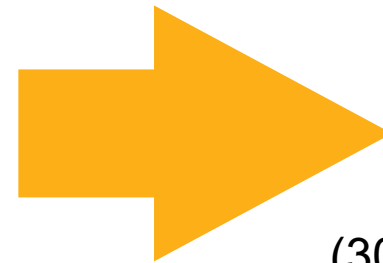
# GOLD PRICE EXPOSURE



7

# NO DEBT

**R192M**  
(during FY2019)



**0**  
(30 June 2019)



8



# DIVIDENDS

**LONGEST UNINTERRUPTED DIVIDENDS**

of any South African gold mining company

9



# REHABILITATION THROUGH MINING

hundreds of hectares cleared for redevelopment

10



## PEOPLE

improving lives



## PLANET

cleaning up the environment



## PROFIT

delivering shareholder returns

11

# 2019 RESULTS: KEY FEATURES

**R2 762.1m**

REVENUE

**11%**  
increase

**R371.8m**

OPERATING PROFIT

**5%**  
increase

**4 977kg**

PRODUCTION

**6%**  
rise

**R72.7m**  
HEADLINE EARNINGS

**12<sup>th</sup>** consecutive financial year of  
**DIVIDEND PAYMENT**  
20 cents per share declared

All-in sustaining costs margin of 9.1%

R330.7m capital expenditure in FWGR Phase 1

WOMEN IN MINING

**1%**  
increase

EXTERNALLY SOURCED  
POTABLE WATER USE

**21%**  
decline

DUST EXCEEDENCES  
STABLE AT

**0.67%**

# LOOKING AHEAD

## GROUP PRODUCTION, COST GUIDANCE

Gold production of  
between 175 000 and  
190 000 ounces

Cash operating cost  
of ~R490 000/kg

## ERGO

Full benefits of  
completed capital projects  
expected to show

## FAR WEST GOLD RECOVERIES

Benefit of attaining  
steady-state operations  
from Phase 1  
expected to show

Advance of planning  
for Phase 2

12

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### CONTACT DETAILS

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### Shareholder data

(Incorporated in the Republic of South Africa)

Registration No.1895/000926/06

JSE share code: DRD

ISIN: ZAE 000058723

NYSE share code: DRD